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NATIONAL BROILER MARKET AT-A-GLANCE



Majority prices were one cent higher in the West, but unchanged elsewhere when compared to previous week's values. Trade sentiment was fully steady in the West, and steady in all other areas. Retail demand was slow to moderate at best with limited features. Food service was light to instances good, strongest into fast food channels. Supplies of all sizes were usually sufficient, but occasionally tight in areas with hot weather, although temperatures were slightly cooler. Floor stocks were in balance to long. In the parts structure, trading was fair to moderate following the weekend. Breast items were balanced to tight and held with confidence. Dark meat was readily available, and wings were sufficient to well cleared. In production areas, live supplies were moderate to light at desirable to light weights.

Final Report of prices negotiated for trucklot sales of ready-to-cook ice-packed broiler/fryers (includes branded product) to be delivered to first receivers at major market centers week of 20-AUG-2007 (cents per lb)

AREAS	US GRADE A MAJORITY	WTD AVG	COMPOSITE	
			LOADS	WTD AVG
Boston/New England	TFEWR	:	70.53	12
Chicago	74.00-77.00	76.43	35 :	75.72
Ohio Cities	TFEWR	:	75.99	23
Denver	88.50	88.50	14 :	88.60
Detroit	77.00-78.00	78.30	10 :	77.25
Los Angeles	89.00	87.87	55 :	84.48
New York	75.00-78.00	76.95	22 :	78.71
Philadelphia	74.50-76.00	75.59	11 :	76.59
Pittsburgh	74.00-77.00	76.67	12 :	80.35
St. Louis	75.00-76.00	75.50	19 :	76.62
San Francisco	89.50	89.64	29 :	84.34

Composite Weighted Average

Loads	08/27/07	Change Last Wk	08/20/07	08/28/06
534	79.75	-.22	79.97	69.69

WOG BROILERS (without giblets) - prices paid per lb delivered to first receivers in trucklot and less than trucklot quantities:

REGIONS	MAJORITY	WTD AVG	LOADS
Eastern	80.00-82.00	81.47	32
Central	68.00-80.00	76.22	85
Western	78.00-81.00	80.98	41
Southeast Area FOB Dock Equivalent			
Mississippi	80.00-83.00	82.34	87

GEORGIA F.O.B. DOCK PRICES Georgia f.o.b. dock quoted price on broiler/fryers for this week's trading is 81.50 cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

LOADS	RANGE	MONDAY FINAL WTD AVG FOB DOCK OR EQUIVALENT
1,117	74.00-84.00	81.14

Georgia f.o.b. dock confirmed FINAL weighted average price on ice-packed parts:

	WTD. AVG.	VOLUME
LINE RUN TENDERS	193.50	1,423
BREASTS - B/S	177.00	5,875
BREASTS - WHOLE	108.00	1,462
THIGH MEAT - B/S	112.00	1,170
LEG QUARTERS	50.50	9,286
WINGS	128.50	2,742

This information is supplied by the Georgia Department of Agriculture's Poultry Market News Service.

NORTHEAST REGION BROILER/FRYER Trucklot buying activity on ready-to-cook whole broiler/fryers was mostly moderate as dealers assess market conditions entering the week. Offerings of all sizes were noted as in good balance to instances tight as high temperatures in production areas began to subside. Movement through retail and distributive channels was fair. The market tone was mostly steady. In the parts complex, breast items and tenders were closely cleared; dark meat cuts were generally sufficient for current needs and wings were adequate to well cleared.

SOUTHERN BROILER/FRYERS Trade sentiment was mixed, but generally steady. Demand following the weekend was fair to moderate, best into fast food channels for promotions. Supplies of all sizes were no more than adequate to short with heat still playing an active role in availability and weights. In the parts structure, demand was light to moderate for early week trading. Breast items were barely adequate to tight and held with confidence. Dark meat was available, and wings were sufficient to close balanced with larger cuts in the best position. In production areas, live supplies were moderate with weights desirable to light.

WESTERN REGION BROILER/FRYERS Final majority prices were up 1 cent throughout the region. Reported trading for this weeks deliveries were at unchanged to higher prices. Offerings were generally adequate. Buying activities were seasonally fair. Retailer demand was moderate with best interest where featured. Dealers reported satisfactory weekend clearances. The Los Angeles negotiated WOG average was up .14 to 78.35, with the volume down 9 percent to 31 loads.

MIDWEST REGION BROILER/FRYERS Final majority prices were unchanged in all markets; Ohio cities TFEWR. Whole fryer market tone was steady. Offerings of birds limited where available interest light. Retail activity was slow to moderate at best. Food service was light to instances good; best into fast food outlets. Floor stocks in balance to long; weights desirable to light. Trade on parts was hand to mouth. Supplies of parts were in close balance to adequate. The market tone was firm on bone in and boneless breasts and mostly steady on all other parts.

DELMARVA BROILER/FRYERS Movement of ready-to-cook whole birds was moderate for early week business. Offerings were usually balanced for immediate trade needs. Live supplies were moderate; weights were mostly desirable to light and still being affected by weather even though some moderation of temperature had occurred. Processing schedules were moderately heavy. Less than trucklot asking prices were unchanged at 77 to 91 cents. Trade sentiment was steady. In the parts complex, wings were adequate. B/S breast items were balanced to tight, bone-in breast were slightly more available and dark meat cuts were generally sufficient but clearing.

*BROILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DELIVERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FROM DELMARVA.

BRANDED U.S.GRADE A

RANGE	70-92
WEIGHTED AVERAGE	(A)
NO. OF BOXES	(A)

(A) Not reported to avoid disclosing individual operation.

NORTHEAST BROILER/FRYER PARTS Trucklot buying interest was mostly moderate as dealers assess current market developments entering the week. Supplies of boneless skinless breasts and tenders were well cleared and held with confidence. Bone-in breasts and wings were about adequate to adequate and clearing satisfactorily. Dark meat cuts were generally sufficient for current needs. Movement through retail and distributive channels was fair. The market tone was fully steady to firm for boneless skinless breasts and tenders, steady to at least steady for wings and bone-in breasts. The balance of items were mostly steady.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND

ITEM	NEGOTIATED TRADING*	WTD AVG**	VOLUME /LBS
BREAST - B/S	180-185	170.06	488,256
TENDERLOINS	155-160	152.56	157,960
BREAST - WITH RIBS	97-98	100.60	59,240
BREAST - LINE RUN	97	99.37	102,520
LEGS	61-62	63.02	106,400
LEG QUARTERS (BULK)	48-49	49.18	190,480
DRUMSTICKS	65-66	62.94	29,880
THIGHS	53-54	60.52	28,680
B/S THIGHS	110-111	112.36	32,880
WINGS (WHOLE)	129-130	128.79	123,800
BACKS AND NECKS (STRIPPED)	10-12	11.25	16,000
LIVERS (5 POUND TUBS)	35-40	36.65	4,000
GIZZARDS (HEARTS)	55-60	59.80	10,040

NEW YORK CITY METROPOLITAN AREA, NORTHERN NJ, MA, CT, RI, AND PA (NORTHEAST OF HARRISBURG).

* TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.

** WTD AVG PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ARKANSAS BROILER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S	1,720	154.00-203.00	164-167	163.66
TENDERLOINS	245	150.00-228.00	153-155	154.18
BREAST - WITH RIBS	TOO FEW TO REPORT	-	-	-
FRONT HALVES	TOO FEW TO REPORT	-	-	-
LEGS	TOO FEW TO REPORT	-	-	-
LEG QUARTERS (BULK)	1,361	42.00-54.00	43-46	44.32
LEG QUARTERS (4/10)	1,390	44.00-51.50	47-48	47.27
WINGS (WHOLE)	1,245	100.00-129.00	-	115.70
DRUMSTICKS	TOO FEW TO REPORT	-	-	-
THIGHS	1,050	48.00-55.00	50	49.87

ESTIMATED SLAUGHTER OF BROILER-FRYERS (In Thousands)

	ESTIMATE	ACTUAL	AVG WTS	ACTUAL	AVG WTS
	08/27	08/23	08/23	08/20	08/16
Alabama	4,060	3,810	5.36	3,866	5.26
Arkansas	5,172	5,211	5.09	5,202	5.15
Delmarva	2,310	2,274	5.81	2,252	5.88
KY-LA-TN	2,473	2,451	4.89	2,374	4.82
Mississippi	3,143	3,093	5.46	3,200	5.39
North Carolina	2,801	2,651	6.58	2,665	6.68
Texas	2,488	2,484	5.08	2,504	5.12
Total	22,447	21,974	5.42	22,063	5.42
Mon	22,447 (A)			22,063 (A)	

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 27-Aug 2007 is estimated to be 33,583,000 up 1.43 percent from a week ago and up 3.0 percent from a year ago. (last week 33,108,000 last year 32,608,000)

SOUTHERN STATES BROILER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S	616	163.00-225.00	-	171.63
TENDERLOINS	183	148.00-215.00	-	153.83
BREAST - LINE RUN	124	95.00-107.00	-	97.81
FRONT HALVES	TOO FEW TO REPORT	-	-	-
LEGS	103	52.00-71.00	54-56	54.80
LEG QUARTERS (BULK)	511	43.00-49.00	43-45	43.82
LEG QUARTERS (4/10)	1,088	43.00-52.00	46-47	46.36
WINGS (WHOLE)	280	121.00-131.00	-	126.89
WINGS (CUT)	165	132.00-145.00	-	138.00
DRUMSTICKS	TOO FEW TO REPORT	-	-	-
THIGHS	TOO FEW TO REPORT	-	-	-
B/S THIGHS	TOO FEW TO REPORT	-	-	-

INDEX BASED ON SOUTHERN STATES PARTS TRADING FOR AUG 27, 2007 -- F.O.B. DOCK.

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
64.50 - 68.50	65.34	64.92

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

MIDWEST REGION BROILER/FRYER PARTS

ICE-PACKED POOL TRUCKLOT AND TRUCKLOT QUANTITIES DELIVERED TO: IL, IN, IA, KS, MI, MN, MO, NE, ND, OH, SD, AND WI WEEK OF 27-AUG-2007 TO 31-AUG-2007, CENTS PER POUND

	Price per Lb.	Mostly
BREAST - B/S	156.00-176.00	163.00-175.00
BREAST - LINE RUN	87.00-117.00	97.00-110.00
LEGS	58.00-65.00	-
LEG QUARTERS (BULK)	45.00-51.00	47.00-48.00
LEG QUARTERS (4/10)	47.00-53.00	49.00-50.00
DRUMSTICKS	52.00-71.00	-
THIGHS	52.00-62.00	-
WINGS (WHOLE)	115.00-134.00	123.00-127.00
BACKS AND NECKS (STRIPPED)	12.00-23.00	-
LIVERS	32.00-47.00	-
GIZZARDS (HEARTS)	40.00-52.00	-

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED POULTRY, DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
WOGS 2# & UP - WHOLE	93.5-109.5
WOGS 2# & UP - CUT UP 8&9 PIECES	97.5-114.5

FROZEN HENS 5# & UP
FROZEN DUCKS
FROZEN SQUABS

DELIVERED TO RETAILERS

FRESH FRYERS	92-102
ROASTERS 4# & UP	109-118
HENS UNDER 5#	
HENS OVER 5#	70-79
DUCKS	
RABBITS-WHOLE	
RABBITS-CUT UP	

SAN FRANCISCO PROCESSED POULTRY, DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
FRESH FRYERS	ICE PACK 126
	DRY PACK 130
ROASTERS 4# & UP	DRY PACK 111
	ICE PACK 135
HENS OVER 5#	DRY PACK 95
	ICE PACK 109
DUCKS	185-204

EASTERN REGION MECHANICALLY SEPARATED CHICKEN

F.O.B. SHIPPER DOCK OR EQUIVALENT, PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN THE EASTERN REGION IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND, DELIVERY WITHIN TWO WEEKS.

AUG 24, 2007

CHICKEN WITH SKIN ADDED ---- PRICES ---- ---- VOLUME ----

(Cents per Pound)

FAT CONTENT	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS				
RANGE	18.00	15.00-17.00	580,000	260,000
WTD AVERAGE	18.00	16.00		
15-20%				
RANGE	16.00-21.00	11.00-16.00	2,184,200	1,384,200
WTD AVERAGE	17.74	13.72		
20% OR MORE				
RANGE	-	14.00	80,000	-
WTD AVERAGE		14.00		

* INCLUDES THE STATES of CT, DE, FL, GA, MA, MD, ME, NC, NH, NJ, NY, PA, RI, SC, VA, VT, WV

CENTRAL REGION MECHANICALLY SEPARATED CHICKEN

F.O.B. SHIPPER DOCK OR EQUIVALENT, PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN THE CENTRAL REGION IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND, DELIVERY WITHIN TWO WEEKS.

AUG 24, 2007

CHICKEN WITH SKIN ADDED ---- PRICES ---- ---- VOLUME ----

(Cents per Pound)

FAT CONTENT	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS				
RANGE	21.00-22.00	16.00	163,200	-
WTD AVERAGE	21.50	16.00		
15-20%				
RANGE	15.00-16.00	11.00-14.00	1,468,800	204,000
WTD AVERAGE	15.50	11.87		
20% OR MORE				
RANGE	-	-	-	-
WTD AVERAGE				

* INCLUDES THE STATES of AL, AR, IA, IL, IN, KS, KY, LA, MI, MN, MO, MS, ND, NE, OK, OH, SD, TN, TX, WI

SOUTHEAST HEAVY LIVE HENS

Prices were generally unchanged when compared to the previous week. Demand was mostly moderate for the at least adequate offerings of spent hens. Processing schedules were noted as mostly normal. Sales of finished product was fair to moderate. The undertone was at least steady.

HEAVY TYPE HENS (7 POUNDS AND UP) *

FINAL PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE WEEK OF 27-AUG-07

	RANGE	MAJORITY	WTD AVG
AT FARM BUYER LOADING	8-13		10.15
AT FARM PRODUCER LOADING	TOO FEW TO REPORT		
FOB PLANT	TOO FEW TO REPORT		

* WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

SOUTH CENTRAL HEAVY LIVE HENS

Trading levels were generally unchanged. Demand was moderate for at least adequate offerings of spent hens. Schedules were normal. Finished sales were fair. Trade sentiment was generally steady.

HEAVY TYPE HENS (7 POUNDS AND UP) *

FINAL PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE WEEK OF 27-AUG-07

	RANGE	MAJORITY	WTD AVG
AT FARM BUYER LOADING	7-13		10.01

* WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

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